

# IDA

## Investors and Developers Alliance

Structured Bitcoin Real Estate Development Partnerships

### Private Investor Briefing

Confidential – For Qualified & Accredited Investors Only

#### Overview

- IDA connects qualified Bitcoin investors with structured real estate development opportunities designed to convert digital capital into asset-backed growth.
- Opportunities are privately structured and presented only to qualified investors following an introductory discussion.

#### How IDA Operates

- IDA reviews and evaluates development opportunities.
- Projects are structured with documented participation agreements.
- Capital is aligned between investors, developers, and IDA.
- Investors receive reporting throughout the project lifecycle.

#### Investor Benefits

- Asset-backed deployment of Bitcoin
- Development-level return potential
- Diversification into tangible real estate assets
- Structured governance and investor reporting

#### Capital Structure

- IDA structures disciplined capital stacks designed to align investor interests with development execution.
- Participation terms, project timelines, and exit strategies are presented prior to any investment decision.

#### Next Steps

- Submit an investor inquiry through the IDA website.
- Participate in an introductory conversation.

- Review current development opportunities and documentation.
- Determine participation at your discretion.

### **Important Considerations**

- Real estate development involves risk, including possible loss of capital.
- Returns are not guaranteed and depend on project performance.
- Opportunities are long-term and not liquid investments.

For informational purposes only. This document does not constitute an offer to sell or a solicitation to buy securities. Opportunities are available only to qualified investors.

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